

# Portrait of the Federation of German Heating Industry

**BDH**

Federation of  
German Heating Industry



Employees

worldwide

**90,000**

+3.4 %



R&D

worldwide

**859 million €**

+0.6 %



Members

**118**

companies  
and 2 associations



Market share

Germany

approx. **90 %**



Market share

Europe

approx. **60 %**

## Products and Systems



Gas, oil and wood boilers



Heat pumps



Solar thermal systems  
and photovoltaics



Heat distribution and  
emission systems



Ventilation systems



Air conditioning



Flue systems



CHP/Fuel cells



Storage tanks and  
tank systems



Large boilers and burners  
up to 36 MW



Digital Heating

2024